

Truxton Mobile Banking Quick Guide

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Download the Truxton Mobile Banking App

To download the application directly from the Apple (**App Store**) or Android (**Play Store**), tap the icons below.

Apple iPhone or iPad users download from the App Store:



Android users download from Google Play:



Opening the App / Logging In



After you download the app, it will appear in your Apps menu. Click on the Truxton icon (**example pictured to the left**).

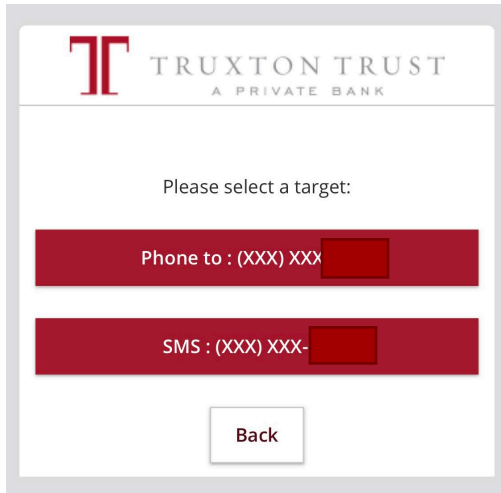
1. Enter your online banking account Login ID and password.

If you do not have one setup. Follow the instructions on Signing Up for Online Banking on the page 4.

2. You can choose, at this stage, whether you would like your device to remember your Login ID. When you're ready, enter your Login ID and password, and click Log In.

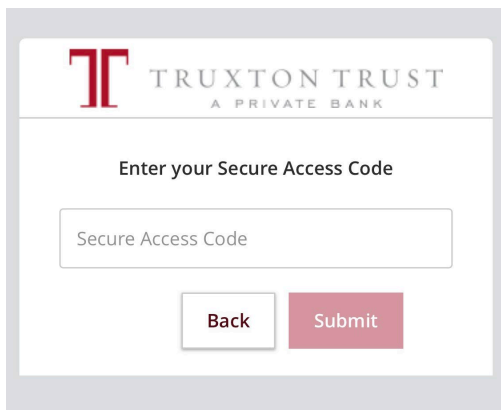
A screenshot of the Truxton Trust mobile banking login screen. At the top is the Truxton Trust logo and the text "TRUXTON TRUST A PRIVATE BANK". Below this are two input fields: "Login ID" and "Password" with an eye icon for toggling visibility. There is a "Remember me" toggle switch and a "Forgot your password?" link. A red "Log In" button is positioned below these fields. At the bottom, there are two buttons for "Face ID" and "Passcode". At the very bottom, there are links for "Privacy Policy" and "Enroll Now", and logos for "FDIC" and "EQUAL HOUSING LENDER".

3. Next, you will be prompted to verify your device by choosing to receive a phone call or SMS (text) message.



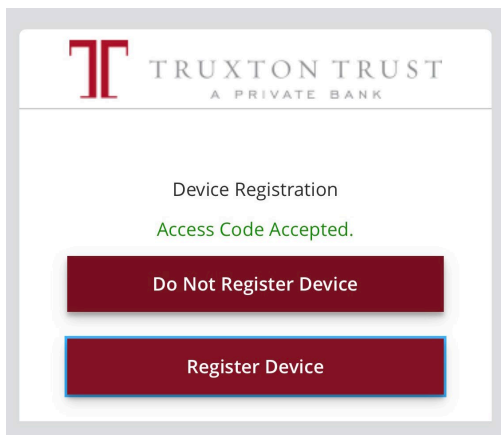
The screenshot shows the Truxton Trust mobile app interface. At the top is the logo and the text "TRUXTON TRUST A PRIVATE BANK". Below this, the instruction "Please select a target:" is displayed. There are two red buttons: "Phone to : (XXX) XXX" and "SMS : (XXX) XXX-". A "Back" button is located at the bottom center.

4. Enter your Secure Access Code and click Submit.



The screenshot shows the Truxton Trust mobile app interface. At the top is the logo and the text "TRUXTON TRUST A PRIVATE BANK". Below this, the instruction "Enter your Secure Access Code" is displayed. There is a text input field labeled "Secure Access Code". Below the input field are two buttons: "Back" and "Submit".

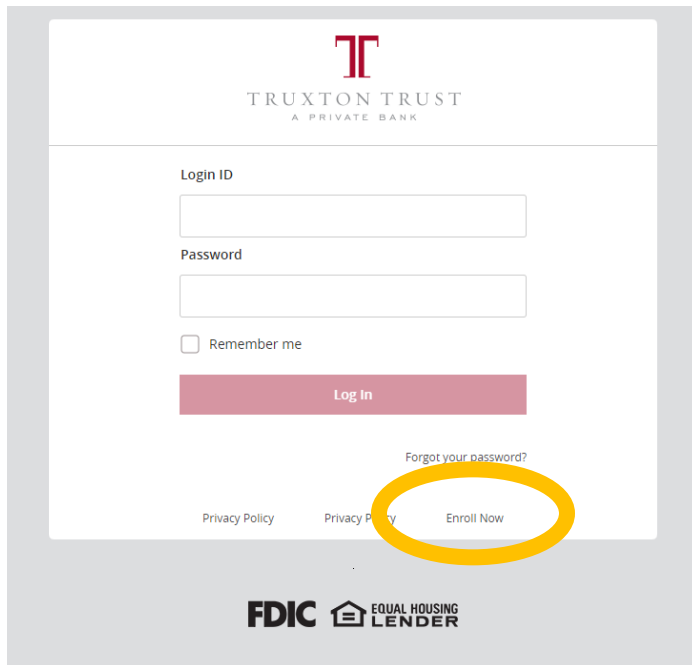
5. You can choose, at this point, whether to register your device.



The screenshot shows the Truxton Trust mobile app interface. At the top is the logo and the text "TRUXTON TRUST A PRIVATE BANK". Below this, the text "Device Registration" is displayed, followed by "Access Code Accepted." in green. There are two red buttons: "Do Not Register Device" and "Register Device".

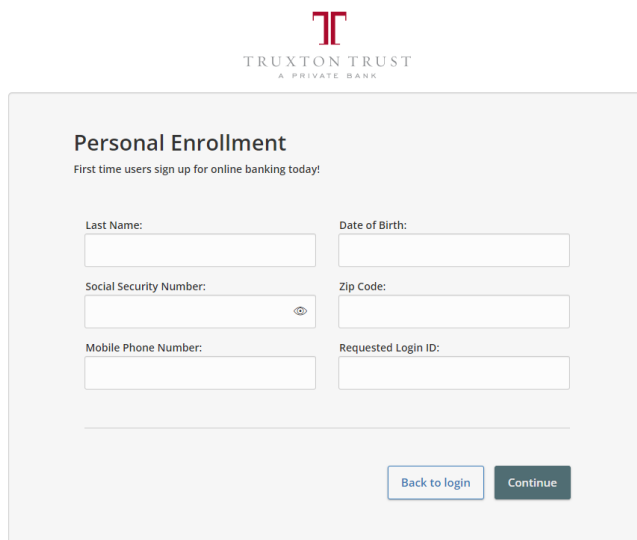
Signing Up for Online Banking

1. Click this link to sign up for online banking:
<https://secure.truxtontrust.com/truxtontrust/uux.aspx#/login>
2. Click Enroll Now (circled below)



The image shows the Truxton Trust login page. At the top is the Truxton Trust logo and the text "TRUXTON TRUST A PRIVATE BANK". Below this are input fields for "Login ID" and "Password", a "Remember me" checkbox, and a "Log In" button. At the bottom of the login area, there are links for "Privacy Policy", "Forgot your password?", and "Enroll Now". The "Enroll Now" link is circled in yellow. At the very bottom of the page, there are logos for "FDIC" and "EQUAL HOUSING LENDER".

3. Enter the required information and click Continue.

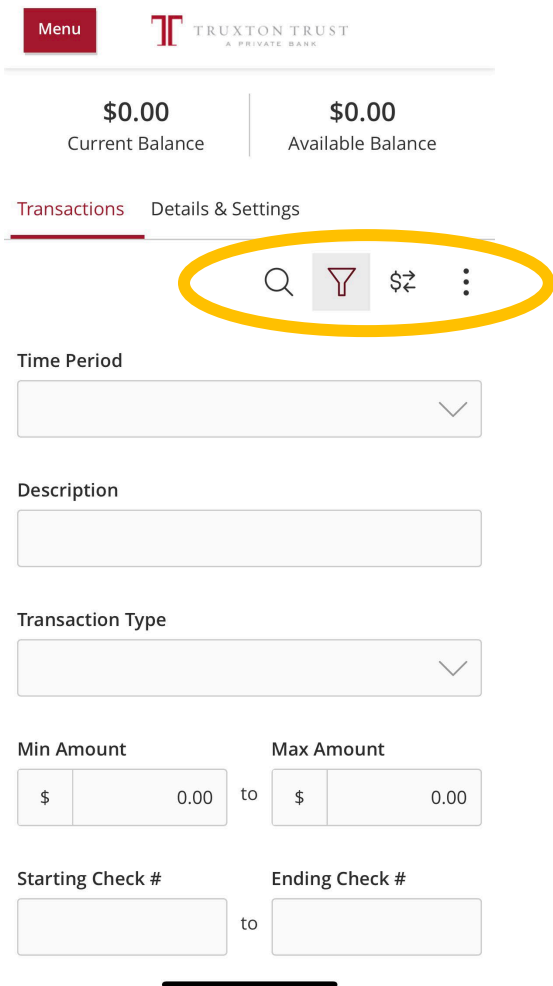


The image shows the "Personal Enrollment" form. At the top is the Truxton Trust logo and the text "TRUXTON TRUST A PRIVATE BANK". Below this is the heading "Personal Enrollment" and the sub-heading "First time users sign up for online banking today!". The form contains several input fields: "Last Name:", "Date of Birth:", "Social Security Number:", "Zip Code:", "Mobile Phone Number:", and "Requested Login ID:". At the bottom of the form are two buttons: "Back to login" and "Continue".

Using the App

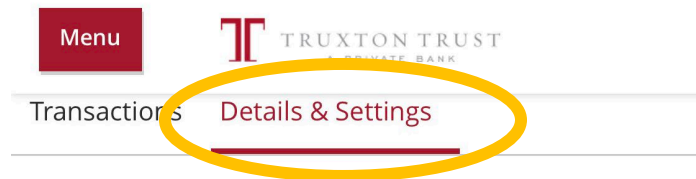
Now that you're logged into your account, you will be presented first with your account listing screen. This screen will show any accounts that are currently set up on your Online Banking ID. This accounts screen will give you the current balances. Select the account you wish to view by tapping it on your screen.

Here you can review Transactions. You can search, sort, and transfer money from this screen by clicking the icons circled below.



Rename Accounts

1. To rename an account, tap the account.
2. Tap Details & Settings (circled below).
3. Change the Online Display Name and click the check mark (circled below).



DETAILS

Available Balance

\$0.00

Current Balance

\$0.00

Origination Date

Jun 2, 2023

Last Deposit Amount

\$0.00

SETTINGS

Online Display Name

TRUX ONE Account




Visibility on Home



Transfers

To transfer between your accounts, simply choose your From Account, To Account and enter the amount you wish to transfer. You can also add a "Memo" to the transfer which will be noted on your transaction history for easy record-keeping. When you have everything entered, click Transfer Funds. The transfers will be shown in your transaction history for both accounts.

Menu  **TRUXTON TRUST**
A PRIVATE BANK

From Account


To Account

Amount

\$	0.00
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Frequency

Transfer Date

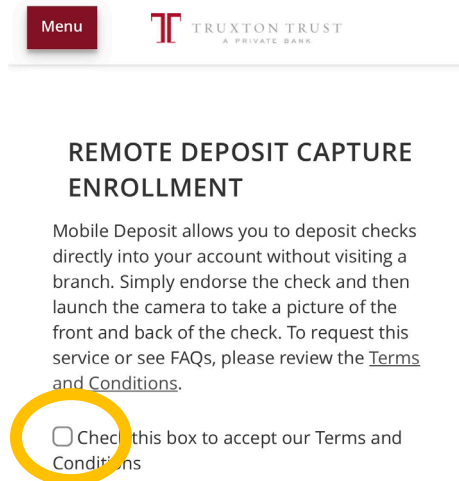
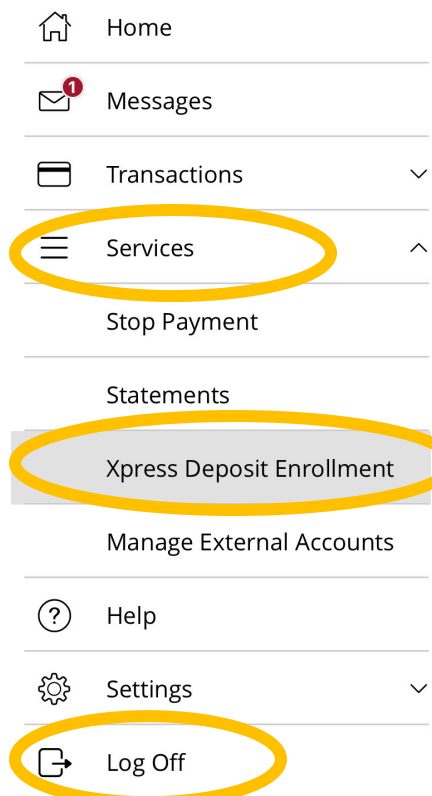
Memo (optional)

Transfer Funds

Mobile Deposit Set Up (One Time Only)

To set up mobile deposits **for the first time**, you must complete the following steps.

1. Tap Services.
2. Tap Xpress Deposit Enrollment.
3. Read and accept the Terms and Conditions. Click Accept (red button at bottom, not shown).
4. Log out of mobile banking.
5. Log back into mobile banking.



Mobile Deposit

To complete a mobile deposit, complete the following steps:

1. Tap Transactions.
2. Tap Deposit Check.
3. Select which account you wish to deposit into by tapping the account from the drop-down menu.
4. Enter the amount of the deposit.
5. Take a photo of the front of the check.
6. Take a photo of the back of the check.
7. Select Submit Deposit.

