

WHO WE ARE

Truxton is a premier provider of wealth, family office, and banking services for wealthy individuals, their families, and their business interests. Serving clients across the world, Truxton's vastly experienced team of professionals provides customized solutions to its clients' complex financial needs. Founded in 2004 in Nashville, Tennessee, Truxton upholds its original guiding principle: do the right thing. Truxton Trust Company is a subsidiary of financial holding company, Truxton Corporation (OTCPK: TRUX).

MISSION STATEMENT

To do the right thing every day, putting our clients' interests first, with distinctive, comprehensive financial solutions that protect and promote client prosperity and quality of life.

WHAT WE OFFER

- 401k + company match
- Medical, life, dental, vision insurance
- Paid federal holidays and vacation
- Employee assistance program (EAP)
- Support towards continued learning and industry certifications

WHY YOU SHOULD WORK HERE

- Truxton is a highly profitable and growing company that has been recognized by American Banker as the 9th best community bank (top-ranking TN bank) based on 3-year ROAE
- Opportunities to grow your expertise, take on new challenges, and gain exposure to a wide range of sophisticated work
- Because we are a smaller company, you will have the opportunity to chart your own course and contribute to initiatives that go beyond your job title
- Opportunities for incentive bonuses through new business referral

CONTACT

- careers@truxtontrust.com
- 615-515-1700
- 20 Burton Hills Blvd, Suite 200
Nashville, TN 37215

APPLY NOW

ASSISTANT TREASURER

FULL-TIME • TRUXTON BANKING • NASHVILLE, TN

THE ROLE

The Assistant Treasurer role offers a unique opportunity for a skilled individual to play a pivotal role in managing the bank's financial strategy, risk management, and investor relations. This position will report to the Chief Financial Officer (CFO), supporting critical areas such as asset/liability management (ALM), interest rate and liquidity risk management, investment portfolio oversight, hedging and derivatives, financial reporting, and strategic planning. This role is ideal for those with strong analytical skills and a deep understanding of financial principles, investments, and banking operations. Success in this role involves cross-department collaboration to ensure sound financial decision-making and compliance with regulatory and policy guidelines.

WHAT YOU WILL BE DOING

Asset/Liability & Interest Rate Risk Management

- Assist in evaluating balance sheet strategies and their impact on risk, earnings, and capital.
- Prepare bi-weekly ALCO reports covering financial position and strategies.
- Support funding strategies to optimize liquidity, manage risk and oversee wholesale funding relationships.
- Assist in pricing strategies for deposit and loan products.

Investment & Derivative Portfolio Oversight

- Assist in managing bank's bond portfolio for credit quality, duration, and liquidity.
- Analyze and support derivative hedging strategies to mitigate interest rate risk.
- Monitor market trends and provide strategic investment recommendations.

Financial Reporting & Investor Relations

- Assist in quarterly financial reports and investor presentations.
- Develop financial reports for ALCO, senior leadership, and the board.

Data Management & Policy Oversight

- Analyze banking system data to support financial decision-making.
- Maintain policies and policy compliance related to Investment, ALM, and Liquidity Management.

Budgeting & Strategic Planning

- Assist in annual budgeting and long-term strategic planning.
- Evaluate financial projections and key financial drivers.

WHAT WE ARE LOOKING FOR

Experience and Skills

- 5+ years of experience in banking, corporate finance, or treasury management.
- Strong understanding of U.S. fixed-income securities, interest rate risk, liquidity management, and derivatives.
- Proficiency in financial modeling, forecasting, & treasury risk management tools.
- Advanced skills in Microsoft Excel and data visualization software.
- Strong analytical, organizational, and project management skills.
- Ability to communicate complex financial information clearly to executives and stakeholders.

Education and Designations

- Bachelor's degree in Finance, Economics, Accounting, or a related field
- CFA or progress toward CFA preferred.